



HE/99/01

Has a consent form been signed?

- yes ..... 1
- no ..... 2

Reference number 

S											
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SOP person number 

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Partner's number from household form 

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# New Zealand Survey of Older People in 2000

The information recorded on this questionnaire is subject to the confidentiality provisions of the Statistics Act, 1975.

**Interviewer Notes:**

- Questions about partners are indicated with ★
- Partners can answer for themselves, but proxy is acceptable.
- Use 'husband', 'wife' or 'you' instead of 'partner' where appropriate.

**1** Is this house/flat part of a retirement village?

yes ..... 1

no ..... 2

don't know .....

Hello. I am ..... from Statistics New Zealand.

Interviewer number 

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You have been selected to take part in a nationwide survey. It involves answering some questions about your living circumstances, and will take about an hour.

Your answers will be kept confidential and will be used only to produce statistics. Neither you nor your address will be identified.

**2** First I'm going to ask you some background questions. Which of these statements is true about your legal marital status?

**showcard 1**

I have never been legally married ..... 1

I am divorced or my marriage has been dissolved ..... 2

I am a widow or widower ..... 3

I am permanently separated from my legal husband or wife ..... 4

I am legally married 5

**3** Skip this question if R lives alone. (check household form)  
Now a question about your living situation. Which of these people live here?  
Tick all that apply

your husband/ wife or partner ..... 1

people who are related to you ..... 2

other people who are NOT related to you ..... 3

**4** Skip to Q6 if R does NOT live with a partner.  
Is your husband/ wife/ partner home?

yes ..... 1

no ..... 2

**5** Many questions in this interview are about your partner as well as yourself. Would your partner like to answer these questions for him/herself?

yes ..... 1

no ..... 2

**6** How old were you when you left school?  
Count only primary and secondary schools or equivalents

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don't know .....

**7** How many children have you been responsible for raising and/or supporting?

--	--


don't know .....

Q6

## Health and disabilities

- 8** Now I'm going to ask you some questions about your health. In general, would you say your health is:  
Read out options

excellent? ..... 1   
very good? ..... 2   
good? ..... 3   
fair? ..... 4   
or poor? ..... 5

- 8a** In general, would you say your partner's health is:  
 Read out options

excellent? ..... 1   
very good? ..... 2   
good? ..... 3   
fair? ..... 4   
or poor? ..... 5

**9** In the last 12 months, have you had treatment for any of these:  
Tick all that apply

**showcard 2a**

- high blood pressure 10
- coronary heart disease  
or stroke ..... 11
- diabetes ..... 12
- rheumatism or  
arthritis ..... 13
- back pain or other  
back problem ..... 14
- asthma, emphysema or  
bronchitis ..... 15
- cancer ..... 16
- kidney disease ..... 17

In the last 12 months, have you had treatment for any of these:

**showcard 2b**

- an infectious disease  
such as a cold  
or flu ..... 18
- depression, anxiety  
or a mental health  
problem ..... 19
- a nervous system  
disorder such as  
Parkinson's or  
Alzheimer's ..... 20
- an injury or  
poisoning ..... 21
- a health problem  
associated with a  
long term disability  
(lasting for 6  
months or more) .... 22
- some other condition,  
please specify  
.....  
..... 23
- none of these ..... 24

**9 a** In the last 12 months, has your partner had treatment for any of these:  
Tick all that apply

**showcard 2a**

- high blood pressure 10
- coronary heart disease  
or stroke ..... 11
- diabetes ..... 12
- rheumatism or  
arthritis ..... 13
- back pain or other  
back problem ..... 14
- asthma, emphysema or  
bronchitis ..... 15
- cancer ..... 16
- kidney disease ..... 17

In the last 12 months, has your partner had treatment for any of these:

**showcard 2b**

- an infectious disease  
such as a cold  
or flu ..... 18
- depression, anxiety  
or a mental health  
problem ..... 19
- a nervous system  
disorder such as  
Parkinson's or  
Alzheimer's ..... 20
- an injury or  
poisoning ..... 21
- a health problem  
associated with a  
long term disability  
(lasting for 6  
months or more) .... 22
- some other condition,  
please specify  
.....  
..... 23
- none of these ..... 24

**10** Do any of these apply to you?

Tick all that apply

**showcard 3a**

poor eyesight even when wearing glasses or contact lenses ..... 10

poor hearing even when using a hearing aid 11

poor balance or co-ordination ..... 12

difficulty maintaining concentration ..... 13

shortness of breath 14

difficulty gripping or lifting things ..... 15

Do any of these apply to you?

**showcard 3b**

difficulty walking short distances .... 16


difficulty walking significant distances or walking up stairs 17

confined to a wheelchair ..... 18

confined to bed .... 19

another physical difficulty ..... 20

none of these ..... 21

**10a** Do any of these apply to your partner?  


Tick all that apply

**showcard 3a**

poor eyesight even when wearing glasses or contact lenses ..... 10

poor hearing even when using a hearing aid 11

poor balance or co-ordination ..... 12

difficulty maintaining concentration ..... 13

shortness of breath 14

difficulty gripping or lifting things ..... 15

Do any of these apply to your partner?

**showcard 3b**

difficulty walking short distances .... 16

difficulty walking significant distances or walking up stairs 17

confined to a wheelchair ..... 18

confined to bed .... 19

another physical difficulty ..... 20

none of these ..... 21

**11** Does any medical or physical condition you have cause you difficulty with any of the following.

Read out options

<b>showcard 4</b>	(1) couldn't do it at all	(2) a lot of diffi- culty	(3) some diffi- culty	(4) no diffi- culty	(5) N/A
1 everyday light housework such as cooking, doing the dishes? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
2 heavy housework such as moving furniture, turning a mattress? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
3 washing yourself? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
4 dressing yourself? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
5 reading? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
6 listening to the radio? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
7 watching television? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Does any medical or physical condition you have cause you difficulty with any of these:

8 using the telephone? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
9 moving about the house without help? .	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
10 mowing lawns? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
11 gardening? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
12 shopping?.....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
13 keeping personal records, such as filling in forms and writing cheques? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
14 visiting people or places in your town? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**11a** Does any medical or physical condition your partner has cause him/her difficulty with any of the following:



Read out options

**showcard 4**

	(1) couldn't do it at all	(2) a lot of diffi- culty	(3) some diffi- culty	(4) no diffi- culty	(5) N/A
1 everyday light housework such as cooking, doing the dishes? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
2 heavy housework such as moving furniture, turning a mattress? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
3 washing yourself? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
4 dressing yourself? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
5 reading? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
6 listening to the radio? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
7 watching television? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Does any medical or physical condition your partner has cause him/her difficulty with any of these:

8 using the telephone? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
9 moving about the house without help? ..	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
10 mowing lawns? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
11 gardening? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
12 shopping? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
13 keeping personal records, such as filling in forms and writing cheques? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
14 visiting people or places in your town? .....	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**12** In the last 3 months, have you done any of these?

Tick all that apply

**showcard 5a**

- went to see a doctor ..... 10
- picked up a prescription ..... 11
- went to see a specialist ..... 12
- had any medical tests ..... 13
- had an x-ray ..... 14
- had elective surgery 15

In the last 3 months, have you done any of these:

**showcard 5b**

- went to see a dentist ..... 16
- went to see an optician ..... 17
- went to see an alternative health practitioner, such as an osteopath, chiropractor or naturopath ..... 18
- purchased any medical aids such as hearing aids or handrails .. 19
- had any other health treatments or appointments, for example with a podiatrist or physiotherapist .... 20
- none of these ..... 21

**12a** In the last 3 months, has your partner done any of these?



Tick all that apply

**showcard 5a**

- went to see a doctor ..... 10
- picked up a prescription ..... 11
- went to see a specialist ..... 12
- had any medical tests ..... 13
- had an x-ray ..... 14
- had elective surgery 15

In the last 3 months, has your partner done any of these:

**showcard 5b**

- went to see a dentist ..... 16
- went to see an optician ..... 17
- went to see an alternative health practitioner, such as an osteopath, chiropractor or naturopath ..... 18
- purchased any medical aids such as hearing aids or handrails .. 19
- had any other health treatments or appointments, for example with a podiatrist or physiotherapist .... 20
- none of these ..... 21



**13** In the last 3 months, how much in total would you (and your partner between you) have spent on these health costs?  
Include any indirect costs such as the cost of getting to appointments and any accommodation that you (and/or your partner) needed, or the cost of home help or nursing while you (or your partner) were sick.

**showcard 6**

- nil ..... 10
- \$1-\$50 ..... 11
- \$51-\$250 ..... 12
- \$251-\$500 ..... 13
- \$501-\$750 ..... 14
- \$751-\$1000 ..... 15
- \$1001-\$1500 ..... 16
- \$1501-\$2000 ..... 17
- \$2001-\$3000 ..... 18
- \$3001 or more ..... 19
- don't know .....
- refused to say .....

**14** Do you (and/or your partner) have health insurance?

- yes ..... 1
- no ..... 2  Q16
- don't know .....  Q16

**15** Did you include any costs in your total that are recoverable through your health insurance?

- yes ..... 1
- no ..... 2
- don't know .....

**16** Thinking about the last 12 months, have your (and your partner's) health costs caused you (both) a lot of financial stress, some financial stress or no financial stress?

- a lot ..... 1
- some ..... 2
- none ..... 3
- don't know .....

## Mood

**17** In the last 12 months, have you ever felt sad, blue or depressed nearly every day for 2 weeks or more?

- yes ..... 1
- no ..... 2  Q19
- don't know .....  Q19

**18** For how long did you feel that way?

--	--

 (weeks)

**19** In the last 12 months, did you ever **lose interest** in most things like work, hobbies, or things you usually enjoy, nearly every day for 2 weeks or more?


- yes ..... 1
- no ..... 2  Q21
- don't know .....  Q21

**20** For how long did you feel that way?

--	--

 (weeks)

**21** Continue with R's questions only if they have answered "yes" to either Q17 **or** Q19. Continue with partner's questions only if they have answered "yes" to Q17a **or** Q19a. Otherwise go to Q36.


**17a** In the last 12 months, has your partner  ever felt sad, blue or depressed nearly every day for 2 weeks or more?

- yes ..... 1
- no ..... 2  Q19a
- don't know .....  Q19a

**18a** For how long did your partner feel that way?

--	--

 (weeks)

**19a** In the last 12 months, did your partner  ever **lose interest** in most things like work, hobbies, or things you usually enjoy, nearly every day for 2 weeks or more?

- yes ..... 1
- no ..... 2  Q21
- don't know .....  Q21

**20a** For how long did your partner feel that way?

--	--

 (weeks)

**22** Please tell me if you experienced any of these for 2 weeks or more during that time.

Tick all that apply

**showcard 7a**

- lost your appetite . 10
- increased appetite . 11
- lost weight without trying to (as much as a kilo or a couple of pounds a week for several weeks) ..... 12
- gained weight (as much as a kilo or a couple of pounds a week for several weeks) ..... 13
- trouble falling asleep nearly every night ..... 14
- trouble staying asleep nearly every night ..... 15
- waking up too early in the morning nearly every day ..... 16
- sleeping too much nearly every night . 17
- felt slowed up in your speech or movements most days 18
- felt restless, couldn't sit still or paced up and down most days ..... 19

Have you experienced any of these for 2 weeks or more during that time?

**showcard 7b**

- felt tired, lacking in energy all the time ..... 20
- felt worthless or guilty most days ..... 21
- felt inferior, not as good as others .. 22
- lacked all self-confidence .... 23
- had a lot more trouble concentrating than usual ..... 24
- felt slowed in your thinking ..... 25
- your thoughts were all mixed up ..... 26
- could not make up your mind about things .. 27
- thought a lot about death (your own, someone else's or death in general) ..... 28
- none of these ..... 29

Continued next column

**22a** Please tell me if your partner  
 ★ experienced any of these for  
 2 weeks or more during that time.

Tick all that apply

**showcard 7a**

- lost your appetite . 10
- increased appetite . 11
- lost weight without trying to (as much as a kilo or a couple of pounds a week for several weeks) ..... 12
- gained weight (as much as a kilo or a couple of pounds a week for several weeks) ..... 13
- trouble falling asleep nearly every night ..... 14
- trouble staying asleep nearly every night ..... 15
- waking up too early in the morning nearly every day ..... 16
- sleeping too much nearly every night . 17
- felt slowed up in your speech or movements most days 18
- felt restless, couldn't sit still or paced up and down most days ..... 19

Has your partner experienced any of these for 2 weeks or more during that time?

**showcard 7b**

- felt tired, lacking in energy all the time ..... 20
- felt worthless or guilty most days ..... 21
- felt inferior, not as good as others .. 22
- lacked all self-confidence .... 23
- had a lot more trouble concentrating than usual ..... 24
- felt slowed in your thinking ..... 25
- your thoughts were all mixed up ..... 26
- could not make up your mind about things .. 27
- thought a lot about death (your own, someone else's or death in general) ..... 28
- none of these ..... 29

continued next column

**23** Did those feelings start when you were suffering from a physical illness?

- yes ..... 1
- no ..... 2
- don't know .....

**24** Did those feelings start within 2 months of the death of someone close to you?


- yes ..... 1
- no ..... 2
- don't know .....

**25** How much have those feelings interfered with your daily routine?  
Read out options


- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- don't know .....

**26** How much have those feelings interfered with the way you look after yourself - things like eating properly and taking some exercise?  
Read out options


- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**23a** Did those feelings start when your  partner was suffering from a physical illness?


- yes ..... 1
- no ..... 2
- don't know .....

**24a** Did those feelings start within  2 months of the death of someone close to your partner?

- yes ..... 1
- no ..... 2
- don't know .....

**25a** How much have those feelings  interfered with your partner's daily routine?  
Read out options

- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- don't know .....

**26a** How much have those feelings  interfered with the way your partner looks after himself/herself - things like eating properly and taking some exercise?  
Read out options

- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**27** How much have those feelings interfered with your relationships with friends?

Read out options

- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**28** How much have those feelings interfered with your relationships with your family?

Read out options

- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**29** Skip if R does NOT have a partner.  
How much have those feelings interfered with your relationships with your partner/spouse?

Read out options

- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**27a** How much have those feelings interfered with your partner's relationships with friends?



Read out options

- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**28a** How much have those feelings interfered with your partner's relationships with his/her family?



Read out options

- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**29a** How much have those feelings interfered with your relationship?



Read out options

- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**30** How much have those feelings interfered with your hobbies, interests or recreational activities?  
Read out options

- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**31** How much have those feelings interfered with any educational activities you were involved in?  
Read out options

- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**32** How much have those feelings interfered with any paid work you were doing?  
Read out options

- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**30a** How much have those feelings interfered with your partner's hobbies, interests or recreational activities?  
Read out options

- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**31a** How much have those feelings interfered with any educational activities your partner was involved in?  
Read out options


- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**32a** How much have those feelings interfered with any paid work your partner was doing?  
Read out options

- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**33** Is there any other aspect of your life that those feelings have interfered with?

- yes ..... 1
- no ..... 2  Q36
- don't know .....  Q36

**33a**  Is there any other aspect of your partner's life that those feelings have interfered with?

- yes ..... 1
- no ..... 2  Q36
- don't know .....  Q36

**34** What is that?

.....  
.....

**34a** What is that?



.....  
.....


**35** How much have those feelings interfered with .....?  
Read out options

- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**35a** How much have those feelings interfered with .....?  
Read out options



- not at all? ..... 1
- a little? ..... 2
- a great deal? ..... 3
- not applicable ..... 4
- don't know .....

**35b** Who answered the partner's  Mood questions?

- partner ..... 1
- R as proxy ..... 2



## Mobility

**36** Are you able to get out and about as much as you would like?

Include such things as shopping, seeing a doctor or visiting friends.

yes ..... 1  Q39

no ..... 2

don't know .....  Q39

**37** Which of these is true for you?  
Tick all that apply

### showcard 8

the costs involved with transport limits your use of it ..... 1

suitable transport is not available ..... 2

suitable transport is infrequent or inconvenient ..... 3

you are reluctant to get out because of safety concerns ..... 4

poor health or disability limits your ability to get out ..... 5

none of these ..... 6

**38** Which, if any, of these activities are affected by you not being able to get out and about as much as you would like?

Tick all that apply

**showcard 9a**

- |  |    |                       |  |    |                       |
|--|----|-----------------------|--|----|-----------------------|
| shopping .....   | 10 | <input type="radio"/> | going for walks ....   | 22 | <input type="radio"/> |
| going to the<br>hairdresser .....                                | 11 | <input type="radio"/> | taking part in<br>cultural activities  | 23 | <input type="radio"/> |
| banking .....  | 12 | <input type="radio"/> | attending church or<br>taking part in<br>church activities ..                              | 24 | <input type="radio"/> |
| paying bills .....   | 13 | <input type="radio"/> | doing work for community<br>services or a marae or<br>for voluntary<br>organisations ..... | 25 | <input type="radio"/> |
| getting medical, dental<br>or optical services                   | 14 | <input type="radio"/> | doing paid work ....   | 26 | <input type="radio"/> |
| using the library<br>or other public<br>facilities .....         | 15 | <input type="radio"/> | none of these .....  | 27 | <input type="radio"/> |
| visiting family<br>members .....                                 | 16 | <input type="radio"/> |  |    |                       |
| going to the movies,<br>concerts or other<br>entertainment ..... | 17 | <input type="radio"/> |  |    |                       |
| visiting friends or<br>meeting them outside<br>your home .....   | 18 | <input type="radio"/> |  |    |                       |

Which, if any, of these activities are affected by you not being able to get out and about as much as you would like?

**showcard 9b**

- |  |    |                       |
|--|----|-----------------------|
| going to watch sports<br>events .....                                      | 19 | <input type="radio"/> |
| going to public or civic<br>events such as parades<br>or public meetings . | 20 | <input type="radio"/> |
| doing sports or other<br>physical recreation                               | 21 | <input type="radio"/> |

**continued next column**

## Family and social networks

- 39** How often are you (and/or your partner) in touch with close friends or family members who don't live with you?  
Include visits, phone calls, letters and email. Count response of R or partner who has the most contact.

### showcard 10

- every day ..... 1
- at least once a week 2
- at least once every  
2 weeks ..... 3
- at least once a  
month ..... 4
- less than once a  
month ..... 5
- not applicable ..... 6

## Financial support

- 40** In the last 12 months, have you (and/or your partner) given your children or other family members money to help them out on a regular basis?  
Include money sent to family overseas. Do NOT include money given to friends, partner or dependent children.

- yes ..... 1
- no ..... 2
- don't know .....

- 41** Do you (and/or your partner) regularly contribute money to a church, marae or other organisation?

- Do NOT count donations to door-to-door or street appeals.
- yes ..... 1
- no ..... 2
- don't know .....

## Family support

**42** In the last 12 months, has anyone in your extended family done any of these things to help you (or your partner)?

Do NOT count any things R's partner or dependent children have done for R.  
Tick all that apply

### showcard 11a

helped with major home maintenance needs such as painting the outside of your house ..... 10

paid for or given you a car .... 11

maintained or repaired your car .. 12

paid for or given you a major household item such as a fridge, TV, dining room suite or similar ..... 13

paid for or taken you for a holiday ..... 14

given you clothing or shoes ..... 15

cooked meals for you at home or brought you cooked meals ... 16

helped with your housework ..... 21

cut your hair or paid for hairdressing for you ..... 22

none of these ..... 23

**43** In the last 12 months, have you received any money from anyone in your extended family to help you (or your partner) on a regular basis?

yes ..... 1

no ..... 2

don't know .....

In the last 12 months, has anyone in your extended family done any of these things for you (or your partner)?

### showcard 11b

supplied you with food, household or personal grocery items ..... 17

mowed your lawns ... 18

done your gardening 19

provided you with transport to places 20

continued next column

## Unpaid work

- 44** In the last four weeks, did you do any of the things on this card, without pay, for people who do NOT live in the same household as you? Tick all that apply

### showcard 12

- looking after a child who does NOT live in the same household as you ..... 10
- household work ..... 11
- gardening or repairs 12
- shopping ..... 13
- coaching, training, teaching, or helping with schoolwork, etc 14
- looking after a person who needed special care because of an illness or disability ..... 15
- attending a committee meeting, organising, doing administration or policy work ..... 16
- fund-raising work, selling or something similar ..... 17
- other sorts of things without pay? What was that? .....  
.....  
..... 18
- none of these ..... 19  Q46
- don't know .....  Q46

- 45** In the last 4 weeks, how many hours did you spend doing those things?

### showcard 13

- 1-4 hours ..... 1
- 5-14 hours ..... 2
- 15-29 hours ..... 3
- 30-59 hours ..... 4
- 60 hours or more .... 5
- don't know .....

## Home Production

**46** Now I'm going to ask you some questions about things you do around your home. In the last 12 months, have you (and/or your partner) done any of these?

Read out options  
Tick all that apply

- grown your own vegetables? .....10
- grown your own fruit? .....11
- other gardening? .....12
- home-baking? .....13
- preserving? .....14
- sewing? .....15
- knitting? .....16
- carpentry? .....17
- home maintenance? .....18
- car maintenance? .....19
- none of these ..... 20

## Accommodation

**47** In your current accommodation, are there problems with any of these?

Read out options  
Tick all that apply

- problems with draughts? ...10
- problems with dampness? 11
- industrial pollution or other smells? .....12
- noise from traffic, trains or aircraft? .....13
- problems with plumbing? ..14
- wiring? .....15
- interior paintwork? .....16
- windows? .....17
- doors? .....18
- the roof? .....19
- problems with the piles or foundations? ..... 20
- exterior paintwork? ..... 21
- fencing? ..... 22
- paving? ..... 23
- any other problems? ..... 24
- none of these ..... 25

**48** Who owns this house/flat?

**showcard 14**

a family trust owns  
this house/flat ..... 1

you (and/or your partner)  
own or partly own  
this house/flat (with  
or without a  
mortgage) ..... 2  Q55

family members own  
this house/flat ..... 3

a private landlord  
who is NOT related  
to you owns this  
house/flat ..... 4

a local authority or  
city council owns  
this house/flat ..... 5

Housing New Zealand  
owns this house/flat 6

other ..... 7

**49** Which of these applies to you best?

**showcard 15**

you pay nothing to  
live here ..... 1  Q71

you pay a reduced  
rent ..... 2  Q53

you pay rent for  
this house/flat ..... 3  Q53

you pay board ..... 4

you pay the mortgage 5  Q59

**50** How much was the last amount of  
board that you (and your partner  
between you) paid?

\$    .00  
(nearest dollar)

don't know .....  Q71

**51** How much of that amount is for  
accommodation?

\$    .00  
(nearest dollar)

don't know .....  Q71

**52** What period did that payment cover?

one week ..... 1  Q71

two weeks ..... 2  Q71

four weeks ..... 3  Q71

calendar month ..... 4  Q71

another period,  
specify in weeks   Q71

(quarter = 13 weeks  
year = 52 weeks)

don't know .....  Q71

**53** How much rent do you (and your  
partner between you) pay?

DON'T count any share paid by  
others living in the house/  
flat.

\$    .00  
(nearest dollar)

don't know .....  Q71

**54** What period did that payment cover?

one week ..... 1  Q71

two weeks ..... 2  Q71

four weeks ..... 3  Q71

calendar month ..... 4  Q71

another period,

specify in weeks   Q71

(quarter = 13 weeks  
year = 52 weeks)

don't know .....  Q71

**58** Do you (and/or your partner) make mortgage payments for this house/flat?

yes ..... 1

no ..... 2  Q62

don't know .....  Q62

**55** Are you (and/or your partner) the sole owner/s of this house/flat?

yes ..... 1  Q57

no ..... 2

don't know .....  Q57

**59** What was your last mortgage payment?  
Count the total of both partners

\$     .00

(nearest dollar)

don't know .....  Q61

**56** How many other people own a share in this house/flat with you (and/or your partner)?

don't know .....

**60** What period did that payment cover?

one week ..... 1

two weeks ..... 2

four weeks ..... 3

calendar month ..... 4

another period,

specify in weeks

(quarter = 13 weeks  
year = 52 weeks)

don't know .....

**57** Is there a mortgage on this house/flat?

yes ..... 1

no ..... 2  Q62

don't know .....  Q62



**61** How much is the total debt owing on this house/flat?

**showcard 16**

- \$5,000 or less ..... 1
- \$5,001-\$10,000 ..... 2
- \$10,001-\$20,000 ..... 3
- \$20,001-\$30,000 ..... 4
- \$30,001-\$40,000 ..... 5
- \$40,001-\$50,000 ..... 6
- more than \$50,000 ... 7
- don't know .....
- refused to say .....

**62** Which of these best describes the latest government valuation of your property?

**showcard 17**

- \$25,000 or less .... 10
- \$25,001 - \$50,000 .. 11
- \$50,001 - \$100,000 . 12
- \$100,001 - \$150,000 13
- \$150,001 - \$200,000 14
- \$200,001 - \$250,000 15
- \$250,001 - \$300,000 16
- \$300,001 - \$350,000 17
- \$350,001 - \$400,000 18
- \$400,001 or more ... 19
- don't know .....
- refused to say .....

**63** Is this house/flat part of a multi-dwelling block, eg a high rise apartment or a block of flats?

- yes ..... 1
- no ..... 2  Q68

**64** Do you (and/or your partner) pay any body corporate or other fees for this house/flat?

- yes ..... 1
- no ..... 2  Q68
- don't know .....  Q68

**65** How much was the amount you (and/or your partner) last paid?

\$    .00

(nearest dollar)

- don't know .....  Q68

**66** What period did that payment cover?

- one week ..... 1
- 2 weeks ..... 2
- 4 weeks ..... 3
- calendar month ..... 4
- another period,  
specify in weeks ..    
(quarter = 13 weeks  
year = 52 weeks)
- don't know .....

## General insurance

**67** Does this fee include your rates?

yes ..... 1  Q71

no ..... 2

don't know .....

**68** Do you (and/or your partner) pay the rates for this property?

yes ..... 1

no ..... 2  Q71

don't know .....  Q71

**69** How much was the last rates payment for this property? If the rates are paid jointly please give the full amount that was paid.

\$     .00

(nearest dollar)

don't know .....  Q71

**70** Did that amount cover 2 months, a quarter, or a year?

2 months ..... 1

quarter ..... 2

year ..... 3

another period,

specify in weeks ..

don't know .....

**71** Do you (and/or your partner) have insurance for any of these?

Read out options

Tick all that apply

home? ..... 1

contents? ..... 2

car? ..... 3

none of these ..... 4

## Superannuation

**72** The next set of questions will be about your income.  
Do you (and/or your partner) get Veterans Pension or New Zealand Superannuation?

- yes ..... 1
- no ..... 2  Q76
- don't know .....  Q76

**73** Which of these rates do you (and your partner between you) get Veterans Pension or New Zealand Superannuation at?  
Read out options

- single person living alone rate ..... 1
- single person sharing with others ..... 2
- married-couple rate - both partners qualify ..... 3
- married-couple - one partner qualifies ..... 4
- don't know .....

**74** How much per fortnight was your last payment?  
If R can only give joint amount tick joint payment

- \$    .00  
(nearest dollar per fortnight)
- joint payment ..... 1
- don't know .....  Q76
- refused to say .....  Q76

**75** Is that amount before tax or after tax?

- before tax ..... 1
- after tax ..... 2
- don't know .....

**74a** How much per fortnight was your partner's last payment?

- \$    .00  
(nearest dollar per fortnight)
- don't know .....  Q76
- refused to say .....  Q76

**75a** Is that amount before tax or after tax?

- before tax ..... 1
- after tax ..... 2
- don't know .....

## Government allowances

**76** The next few questions are about government allowances. Do you (and your partner between you) get any of these? Read out type of allowance and if "yes" ask the questions across before asking next allowance. If "no" or "dk" go to next allowance.

		How much did you (and your partner between you) get in your latest payment? (nearest dollar)	Is that amount before or after tax?	What period was that payment for?
<b>accommodation allowance?</b>	yes . 1 <input type="radio"/> no .. 2 <input type="radio"/> dk ... <input type="radio"/>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00 don't know ..... <input type="radio"/> refused to say .. <input type="radio"/>	before tax . 1 <input type="radio"/> after tax .. 2 <input type="radio"/> don't know. <input type="radio"/>	1 week ... 1 <input type="radio"/> 2 weeks .. 2 <input type="radio"/> 4 weeks .. 3 <input type="radio"/> calendar month .... 4 <input type="radio"/> other, specify number of weeks: <input type="text"/> <input type="text"/>
<b>disability allowance?</b>	yes . 1 <input type="radio"/> no .. 2 <input type="radio"/> dk ... <input type="radio"/>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00 don't know ..... <input type="radio"/> refused to say .. <input type="radio"/>	before tax . 1 <input type="radio"/> after tax .. 2 <input type="radio"/> don't know. <input type="radio"/>	1 week ... 1 <input type="radio"/> 2 weeks .. 2 <input type="radio"/> 4 weeks .. 3 <input type="radio"/> calendar month .... 4 <input type="radio"/> other, specify number of weeks: <input type="text"/> <input type="text"/>
<b>war disability allowance?</b>	yes . 1 <input type="radio"/> no .. 2 <input type="radio"/> dk ... <input type="radio"/>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00 don't know ..... <input type="radio"/> refused to say .. <input type="radio"/>	before tax 1 <input type="radio"/> after tax .. 2 <input type="radio"/> don't know. <input type="radio"/>	1 week ... 1 <input type="radio"/> 2 weeks .. 2 <input type="radio"/> 4 weeks .. 3 <input type="radio"/> calendar month .... 4 <input type="radio"/> other, specify number of weeks: <input type="text"/> <input type="text"/>
<b>any other on-going allowance from the government, such as payments for lawn mowing?</b>	yes . 1 <input type="radio"/> no .. 2 <input type="radio"/> dk ... <input type="radio"/>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00 don't know ..... <input type="radio"/> refused to say .. <input type="radio"/>	before tax . 1 <input type="radio"/> after tax .. 2 <input type="radio"/> don't know. <input type="radio"/>	1 week ... 1 <input type="radio"/> 2 weeks .. 2 <input type="radio"/> 4 weeks .. 3 <input type="radio"/> calendar month .... 4 <input type="radio"/> other, specify number of weeks: . <input type="text"/> <input type="text"/>

**Overseas pensions**

**77** Do you (and/or your partner) have a community services card?

- yes ..... 1
- no ..... 2
- don't know .....

**78** Do you (and/or your partner) get any payments from overseas government pension schemes?

- yes ..... 1
- no ..... 2  Q84
- don't know .....  Q84

**79** Does R and/or R's partner get NZ Super or Veterans Pension? Check Q72.

- yes ..... 1
- no ..... 2  Q82
- don't know ..... 2  Q82

**80** Is everything you (and/or your partner) get from overseas governments included in the amount you gave me for your Veterans Pension/ New Zealand Superannuation?

- yes ..... 1  Q84
- no ..... 2
- don't know .....

**81** How many overseas government pensions do you get that are NOT included with your (and/or your partner's) Veteran's Pension/ New Zealand Superannuation payments?

Q83

don't know .....

**82** How many overseas government pension schemes do you (and/or your partner) get payments from?

don't know .....

**83** Ask for each pension.

Count only those schemes NOT included in NZ Super payments

	How much did you (and/or your partner) get in your latest payment? (nearest dollar)	Is that amount before or after tax?	What period was that payment for?
pension 1	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00 don't know ..... <input type="radio"/> refused to say ..... <input type="radio"/>	before tax ... 1 <input type="radio"/> after tax .... 2 <input type="radio"/> don't know .... <input type="radio"/>	1 week ..... 1 <input type="radio"/> 2 weeks ..... 2 <input type="radio"/> 4 weeks ..... 3 <input type="radio"/> calendar month 4 <input type="radio"/> other, specify number of weeks: <input type="text"/> <input type="text"/>
pension 2	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00 don't know ..... <input type="radio"/> refused to say ..... <input type="radio"/>	before tax ... 1 <input type="radio"/> after tax .... 2 <input type="radio"/> don't know .... <input type="radio"/>	1 week ..... 1 <input type="radio"/> 2 weeks ..... 2 <input type="radio"/> 4 weeks ..... 3 <input type="radio"/> calendar month 4 <input type="radio"/> other, specify number of weeks: <input type="text"/> <input type="text"/>
pension 3	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00 don't know ..... <input type="radio"/> refused to say ..... <input type="radio"/>	before tax ... 1 <input type="radio"/> after tax .... 2 <input type="radio"/> don't know .... <input type="radio"/>	1 week ..... 1 <input type="radio"/> 2 weeks ..... 2 <input type="radio"/> 4 weeks ..... 3 <input type="radio"/> calendar month 4 <input type="radio"/> other, specify number of weeks: <input type="text"/> <input type="text"/>
pension 4	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00 don't know ..... <input type="radio"/> refused to say ..... <input type="radio"/>	before tax ... 1 <input type="radio"/> after tax .... 2 <input type="radio"/> don't know .... <input type="radio"/>	1 week ..... 1 <input type="radio"/> 2 weeks ..... 2 <input type="radio"/> 4 weeks ..... 3 <input type="radio"/> calendar month 4 <input type="radio"/> other, specify number of weeks: <input type="text"/> <input type="text"/>

## Private superannuation or job-related pension schemes

**84** Have you (and/or your partner) ever contributed to any private superannuation or job-related pension schemes?  
Count Government Superannuation and Teachers' Superannuation Fund.

Don't count taxes for NZ Super

- yes ..... 1
- no ..... 2  Q88
- don't know .....  Q88

**85** For how many years did you (and/or your partner) contribute to one or more private superannuation or job-related pension schemes?

Count every year that either R or R's partner was contributing, regardless of overlaps for several schemes or different people.

years

don't know .....

**86** Did an employer contribute to that/all of those private superannuation or job-related pension scheme/s?

- yes, all of them .... 1
- yes, some of them ... 2
- no, none of them .... 3
- don't know .....

**87** Have you (and/or your partner) ever received any cash lump sums from that/any of those private superannuation or job-related scheme/s?

- yes ..... 1
- no ..... 2
- don't know .....

**88** Do you (and/or your partner) get any payments from any private superannuation or job-related pension schemes?

- yes ..... 1
- no ..... 2  Q91
- don't know .....  Q91

**89** How many private schemes do you (and/or your partner) get payments from?

don't know .....

**90** Ask questions across for each scheme:

	How much did you (and/or your partner) get in total your latest payment(s)? (nearest dollar)	Is that amount before or after tax?	What period was that payment for?
scheme 1	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00 don't know ..... <input type="radio"/> refused to say ..... <input type="radio"/>	before tax ... 1 <input type="radio"/> after tax .... 2 <input type="radio"/> don't know .... <input type="radio"/>	1 week ..... 1 <input type="radio"/> 2 weeks ..... 2 <input type="radio"/> 4 weeks ..... 3 <input type="radio"/> calendar month 4 <input type="radio"/> other, specify number of weeks: <input type="text"/> <input type="text"/>
scheme 2	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00 don't know ..... <input type="radio"/> refused to say ..... <input type="radio"/>	before tax ... 1 <input type="radio"/> after tax .... 2 <input type="radio"/> don't know .... <input type="radio"/>	1 week ..... 1 <input type="radio"/> 2 weeks ..... 2 <input type="radio"/> 4 weeks ..... 3 <input type="radio"/> calendar month 4 <input type="radio"/> other, specify number of weeks: <input type="text"/> <input type="text"/>
scheme 3	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00 don't know ..... <input type="radio"/> refused to say ..... <input type="radio"/>	before tax ... 1 <input type="radio"/> after tax .... 2 <input type="radio"/> don't know .... <input type="radio"/>	1 week ..... 1 <input type="radio"/> 2 weeks ..... 2 <input type="radio"/> 4 weeks ..... 3 <input type="radio"/> calendar month 4 <input type="radio"/> other, specify number of weeks: <input type="text"/> <input type="text"/>
scheme 4	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> .00 don't know ..... <input type="radio"/> refused to say ..... <input type="radio"/>	before tax ... 1 <input type="radio"/> after tax .... 2 <input type="radio"/> don't know .... <input type="radio"/>	1 week ..... 1 <input type="radio"/> 2 weeks ..... 2 <input type="radio"/> 4 weeks ..... 3 <input type="radio"/> calendar month 4 <input type="radio"/> other, specify number of weeks: <input type="text"/> <input type="text"/>



## Regular paid employment and self employment

**91** In the last 12 months, have you earned any income from wages or salaries?

- yes ..... 1  Q97  
 no ..... 2  Q97  
 don't know .....  Q97

**92** In the last 12 months, how many different jobs have you had?

--	--

don't know .....

**93** For (all) the job(s) you got wages or salary for in the last 12 months, how much in total did you get?

\$ 

--	--	--	--

 .00  
 (nearest dollar)

- don't know .....  Q95  
 refused to say .....  Q95  
 previous tax year ... 1

**94** Is that amount before tax or after tax?

- before tax ..... 1  Q97  
 after tax ..... 2  Q97  
 don't know .....  Q97

**95** Can you tell me which of these apply for your total earnings for all of these jobs?

### showcard 18

- \$1-\$5,000 ..... 10   
 \$5,001-\$7,500 ..... 11   
 \$7,501-\$10,000 ..... 12   
 \$10,001-\$12,500 .... 13   
 \$12,501-\$15,000 .... 14   
 \$15,001-\$17,500 .... 15   
 \$17,501-\$20,000 .... 16   
 \$20,001-\$25,000 .... 17   
 \$25,001-\$30,000 .... 18   
 \$30,001-\$40,000 .... 19   
 \$40,001-\$50,000 .... 20   
 \$50,001-\$70,000 .... 21   
 \$70,001-\$100,000 ... 22   
 \$100,001 or more ... 23   
 don't know .....  Q97  
 refused to say .....  Q97  
 previous tax year .. 24

**96** Is that amount before tax or after tax?

- before tax ..... 1   
 after tax ..... 2   
 don't know .....

**97** In the last 12 months, have you earned any income from self-employment, including making a loss? Include any income from hobbies.

- yes ..... 1
- no ..... 2  Q99
- don't know .....  Q99

**98** Please use this card to tell me your income from all your self-employment in the past 12 months, before personal income tax was taken out.

**showcard 19**

- loss ..... 10
- zero income ..... 11
- \$1-\$5,000 ..... 12
- \$5,001-\$7,500 ..... 13
- \$7,501-\$10,000 ..... 14
- \$10,001-\$12,500 .... 15
- \$12,501-\$15,000 .... 16
- \$15,001-\$17,500 .... 17
- \$17,501-\$20,000 .... 18
- \$20,001-\$25,000 .... 19
- \$25,001-\$30,000 .... 20
- \$30,001-\$40,000 .... 21
- \$40,001-\$50,000 .... 22
- \$50,001-\$70,000 .... 23
- \$70,001-\$100,000 ... 24
- \$100,001 or more ... 25
- don't know .....
- refused to say .....
- previous tax year .. 26

**99** Does R live with a partner?

- yes ..... 1
- no ..... 2  Q108
- don't know .....  Q108

**100** In the last 12 months did your partner earn any income from wages or salaries?

- yes ..... 1
- no ..... 2  Q106
- don't know .....  Q106

**101** In the last 12 months, how many different jobs did your partner have?

- don't know .....

**102** For (all) the job(s) your partner got wages or salary for in the last 12 months, how much in total did he/she get?

\$     .00

- (nearest dollar)
- don't know .....  Q104
- refused to say .....  Q104
- previous tax year ... 1

**103** Is that amount before tax or after tax?

- before tax ..... 1  Q106
- after tax ..... 2  Q106
- don't know .....  Q106

**104** Can you tell me which of these apply for your partner's total earnings for all of these jobs?



**showcard 20**

- \$1-\$5,000 ..... 10
- \$5,001-\$7,500 ..... 11
- \$7,501-\$10,000 ..... 12
- \$10,001-\$12,500 .... 13
- \$12,501-\$15,000 .... 14
- \$15,001-\$17,500 .... 15
- \$17,501-\$20,000 .... 16
- \$20,001-\$25,000 .... 17
- \$25,001-\$30,000 .... 18
- \$30,001-\$40,000 .... 19
- \$40,001-\$50,000 .... 20
- \$50,001-\$70,000 .... 21
- \$70,001-\$100,000 ... 22
- \$100,001 or more ... 23
- don't know .....  Q106
- refused to say .....  Q106
- previous tax year .. 24

**105** Is that amount before tax or after tax?



- before tax ..... 1
- after tax ..... 2
- don't know .....

**106** In the last 12 months, did your partner earn any income from self-employment, including making a loss? Include any income from hobbies.



- yes ..... 1
- no ..... 2  Q108
- don't know .....  Q108

**107** Which of these applies to your partner's income from all his/her self-employment before his/her personal income tax was taken out?



**showcard 21**

- loss ..... 10
- zero income ..... 11
- \$1-\$5,000 ..... 12
- \$5,001-\$7,500 ..... 13
- \$7,501-\$10,000 ..... 14
- \$10,001-\$12,500 .... 15
- \$12,501-\$15,000 .... 16
- \$15,001-\$17,500 .... 17
- \$17,501-\$20,000 .... 18
- \$20,001-\$25,000 .... 19
- \$25,001-\$30,000 .... 20
- \$30,001-\$40,000 .... 21
- \$40,001-\$50,000 .... 22
- \$50,001-\$70,000 .... 23
- \$70,001-\$100,000 ... 24
- \$100,001 or more ... 25
- don't know .....
- refused to say .....
- previous tax year .. 26

## Other sources of income

**108** In the last 12 months, did you (and/or your partner) get income from any of these?

Tick all that apply

### showcard 22

- interest from banks, finance companies, building societies, solicitor's nominee companies, government stock, etc ..... 10
- dividends from shares, returns from unit trusts ..... 11
- interest from mortgages or loans ..... 12
- rents (net of expenses) ..... 13
- income from a family trust ..... 14
- overseas income (do NOT include overseas pensions) ..... 15
- income from **Māori** land or from other leased land ..... 16
- honoraria ..... 17
- income from a partnership as a non-working shareholder ..... 18
- royalties ..... 19
- none of these ..... 20  Q111

**109** Thinking about the income you (and your partner got) from all of the sources you identified in that last showcard, which of these applies?

### showcard 23

- loss ..... 10
- zero income ..... 11
- \$1-\$2,500 ..... 12
- \$2,501-\$5,000 ..... 13
- \$5,001-\$7,500 ..... 14
- \$7,501-\$10,000 ..... 15
- \$10,001-\$12,500 ..... 16
- \$12,501-\$15,000 ..... 17
- \$15,001-\$17,500 ..... 18
- \$17,501-\$20,000 ..... 19
- \$20,001-\$25,000 ..... 20
- \$25,001-\$30,000 ..... 21
- \$30,001-\$40,000 ..... 22
- \$40,001-\$50,000 ..... 23
- \$50,001-\$70,000 ..... 24
- \$70,001 or more ..... 25
- don't know .....  Q111
- refused to say .....  Q111
- previous tax year .. 26

**110** Is that amount before tax or after tax?

- before tax ..... 1
- after tax ..... 2
- don't know .....

## Total Income

**111** Now thinking about your total overall income (and your partner's total income) from superannuation, pensions, earnings and any other income, for the last 12 months, which of these applies?

### showcard 24

- \$1-\$5,000 ..... 10
- \$5,001-\$7,500 ..... 11
- \$7,501-\$10,000 ..... 12
- \$10,001-\$12,500 .... 13
- \$12,501-\$15,000 .... 14
- \$15,001-\$17,500 .... 15
- \$17,501-\$20,000 .... 16
- \$20,001-\$22,500 .... 17
- \$22,501-\$25,000 .... 18
- \$25,001-\$27,500 .... 19
- \$27,501-\$30,000 .... 20
- \$30,001-\$40,000 .... 21
- \$40,001-\$50,000 .... 22
- \$50,001-\$70,000 .... 23
- \$70,001-\$100,000 ... 24
- \$100,001 or more ... 25
- don't know .....  Q113
- refused to say .....  Q113
- previous tax year .. 26

**112** Is that amount before tax or after tax?

- before tax ..... 1
- after tax ..... 2
- don't know .....

## Assets

**113** Now thinking about your assets rather than your income. (Apart from this property), do you (and/or your partner) have any of these assets?

Tick all that apply

### showcard 25a

- money deposited with banks, eg savings, cheque accounts, term deposits ..... 10
- other investments, eg shares, unit trusts, bonus bonds, debentures, credit unions ..... 11
- life insurance policies, eg whole life endowment investment linked policies ..... 12
- money or investments in a family trust .. 13
- money owed to you .. 14

Do you (and/or your partner) have any of these assets?

### showcard 25b

- residential property, eg holiday home, rented-out residential property, land, etc ..... 15
- investment in commercial property 16
- business ownership or investment, eg in farming, forestry or any other business . 17
- any other assets, eg art, antiques, collectibles. Do NOT count household effects, motor vehicles, recreation, leisure or hobby equipment ..... 18
- none of these ..... 19  Q115

## Life history

**114** (NOT counting this property), which of these applies for the total value of the assets you have identified?

**showcard 26**

- \$1,000 or less ..... 10
- \$1,001-\$5,000 ..... 11
- \$5,001-\$10,000 ..... 12
- \$10,001-\$15,000 .... 13
- \$15,001-\$25,000 .... 14
- \$25,001-\$50,000 .... 15
- \$50,001-\$100,000 ... 16
- \$100,001-\$150,000 .. 17
- \$150,001-\$200,000 .. 18
- \$200,001-\$250,000 .. 19
- \$250,001-\$300,000 .. 20
- \$300,001-\$350,000 .. 21
- \$350,001-\$400,000 .. 22
- \$400,001 or more ... 23
- don't know .....
- refused to say .....

**115** Have you ever been in paid work for 30 hours a week or more?

- yes ..... 1
- no ..... 2  Q119
- don't know .....  Q119

**116** Were you working 30 hours a week or more at any time when you were aged between 50 and 59?

- yes ..... 1
- no ..... 2  Q118
- don't know .....  Q118

**117** What was your occupation then?

Interviewer: use occupation for the job R worked the longest period at:

- .....
- .....
- don't know .....

**118** How old were you when you stopped working for 30 hours a week or more for the last time?

--	--

- still working 30 hours a week or more ..... 1

**119** Have you ever worked part time? Part time is paid work for **less than** 30 hours a week.

- yes ..... 1
- no ..... 2  Q121
- don't know .....  Q121

**120** How old were you when you stopped working part time for the last time?

still working part time 1

**121** Now thinking again about the years when you were aged between 50 and 59, were you married or living with a partner at any stage during that time?

yes ..... 1

no ..... 2  Q124

don't know .....  Q124

**122** When you were aged between 50 and 59, did your partner at the time have a job where he/she worked 30 hours a week or more?

Count the partner R lived with the longest

yes ..... 1

no ..... 2  Q124

don't know .....  Q124

**123** What was his/ her occupation? Count the occupation for the job R's partner worked the longest period at:

.....  
.....

don't know .....

**124** Still thinking about the years when you were aged between 50 and 59, during that time, did you (and/or your partner at the time) experience any of these:

Tick all that apply

**showcard 27a**

separation or divorce ..... 10

a mortgagee sale of your home ..... 11

bankruptcy ..... 12

a financial loss of \$10,000 or more .... 13

being made redundant 14

12 months or more of being unemployed ... 15

the death of a partner ..... 16

Did you (and/or your partner at the time) experience any of these when you were aged between 50 and 59?

**showcard 27b**

major damage to your home caused by a natural disaster such as a flood, earthquake or fire . 17

a legal bill of \$10,000 or more ..... 18

an illness lasting 12 months or more .. 19

a major injury or health problem that required hospital treatment ..... 20

imprisonment ..... 21

any other major events that caused you (or your partner) financial stress, please specify ..... 22

none of these ..... 23

## Recent financial stresses

**125** Now thinking about the last 12 months, have you (and/or your partner) experienced any unusual **financial** stresses because of any of these?

Tick all that apply

### showcard 28a

- legal costs ..... 10
- a major item of housing maintenance 11
- business failure ... 12
- matrimonial property settlement ..... 13
- natural disaster such as a flood, fire or earthquake ..... 14
- death of a partner ..... 15
- funeral costs ..... 16
- unusually large car repair bills ..... 17

In the last 12 months, have you (and/or your partner) experienced any unusual **financial** stresses because of any of these?

### showcard 28b

- replacement of fridge or washing machine . 18
- burglary ..... 19
- fraud/embezzlement . 20
- victim of other crime ..... 21
- property damage .... 22
- other, please specify  
.....  
..... 23
- none of these ..... 24



**126** In the last 12 months, have you (or your partner) done any of these things, not at all, a little, or a lot?

Read out options

- |   | (1)<br>no             | (2)<br>a little       | (3)<br>a lot          |
|---|-----------------------|-----------------------|-----------------------|
| 10 bought cheaper cuts of meat or less meat than you would like to buy to help keep down costs? ..... | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 11 gone without fresh fruit and vegetables to help keep down costs? .....                             | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 12 bought secondhand clothing instead of new to help keep down costs? .....                           | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 13 continued wearing clothing that was worn out because you couldn't afford replacement? .....        | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 14 put off buying clothing for as long as possible to help keep down costs? .....                     | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 15 relied on gifts of clothing to help keep down costs? ....  | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 16 continued wearing shoes that were worn out because you couldn't afford replacements? .....         | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 17 put up with feeling cold to save heating costs? .....  | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 18 stayed in bed longer to save heating costs? .....  | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 19 postponed visits to the doctor to help keep down costs? .....                                      | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

In the last 12 months, have you (or your partner) done any of these things, not at all, a little, or a lot?

- |  |                       |                       |                       |
|--|-----------------------|-----------------------|-----------------------|
| 20 postponed visits to the dentist to help keep down costs? .....                                      | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 21 gone without glasses you needed because you couldn't afford them? .....                             | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 22 gone without or not replaced badly-fitting dentures because you couldn't afford new ones? .....     | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 23 NOT picked up a prescription to help keep down costs? .....   | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 24 cut back or cancelled an insurance policy to help keep down costs? .....                            | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 25 gone without or cut back on visits to family or friends to help keep down costs? .....              | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 26 done without or cut back on trips to the shops or other local places to help keep down costs? ..... | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 27 spent less time on hobbies than you would like to help keep down costs? .....                       | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| 28 NOT gone to a funeral (tangi) you would like to have gone to because of the cost? .....             | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

**127** In the last 12 months, have any of these happened to you (and/or your partner)?

Read out options  
Tick all that apply

you couldn't keep up with payments for electricity, gas or water? ..... 1

you couldn't keep up with payments for mortgage or rent? ..... 2

you couldn't keep up with payments for such things as hire-purchase, credit cards or store cards? 3

you borrowed money from family or friends to meet everyday living costs? ..... 4

you received help in the form of food, clothes or money from a community organisation such as your church? ..... 5

you pawned or sold something to meet everyday living costs? ..... 6

none of these ..... 7

**128** Thinking of your situation over the last 12 months, which of these statements best describes your (and your partner's combined) financial situation?

Read out options

you were able to save money most months ..... 1

you just broke even most months ..... 2

you had to borrow or draw on your savings most months ..... 3

**129** Thinking of your level of savings now compared to 12 months ago, which of these statements best describes your (and your partner's combined) situation?

Read out options

you had no savings then or now ..... 1

your savings are the same . 2

your savings have increased ..... 3

your savings have decreased ..... 4

**130** How well does your (and your partner's combined) total income meet your everyday needs for such things as accommodation, food, clothing and other necessities?

Would you say you have not-enough-money, just-enough-money, enough-money, or more-than-enough-money?

not-enough ..... 1

just-enough ..... 2

enough ..... 3

more-than-enough .... 4

**131** Sometimes people find they need a sum of money as large as \$1500 at short notice because of an emergency.

If all of a sudden you had to get \$1500 at short notice for something important, could you get the money within a week?

Include the use of credit card, borrowing money from family, etc.

yes ..... 1

no ..... 2  Q133

don't know .....  Q133

## Your Opinions

**132** Could you get \$5000 within a week if an emergency came up?

- yes ..... 1
- no ..... 2
- don't know .....

**133** Now I'm going to ask you some questions about your material standard of living - the things that money can buy. Your material standard of living does NOT include your capacity to enjoy life. You should NOT take your health into account.  
Generally, how would you rate your standard of living?

### showcard 29

- high ..... 1
- fairly high ..... 2
- medium ..... 3
- fairly low ..... 4
- low ..... 5
- don't know .....

**134** Compared to 12 months ago, how would you rate your standard of living?

### showcard 30

- much better ..... 1
- better ..... 2
- about the same ..... 3
- worse ..... 4
- much worse ..... 5
- don't know .....

**135** Compared to now, how do you expect your standard of living to be in a couple of years' time?

**showcard 30**

- much better ..... 1
- better ..... 2
- about the same ..... 3
- worse ..... 4
- much worse ..... 5
- don't know .....

**136** How would you rate your own standard of living compared to other New Zealanders your own age?

**showcard 31**

- better ..... 1
- about the same ..... 2
- worse ..... 3
- don't know .....

**137** How would you rate your own standard of living compared with other New Zealanders generally?

**showcard 31**

- better ..... 1
- about the same ..... 2
- worse ..... 3
- don't know .....

**138** Generally, how satisfied are you with your current standard of living?

**showcard 32**

- very satisfied ..... 1
- satisfied ..... 2
- neither satisfied nor dissatisfied ..... 3
- dissatisfied ..... 4
- very dissatisfied ... 5
- don't know .....

card sorting activities

## Card items - blue

**139** I am now going to show you some cards naming different items. Can you please sort these cards into two piles. In one pile I'd like you to put the things that you have, and in the other pile I'd like you to put the things that you don't have.

For each item that the respondent does NOT have, ask:

For each of these items that you don't have, can you tell me if you would like to have one?

For each item that the respondent would like, ask:

Is the reason you don't have that item because of the cost, or some other reason?

don't have	want it?	cost	other reason
(record item No.)	( tick if 'yes')	( tick one option)	
<input type="checkbox"/> <input type="checkbox"/>	..... <input type="radio"/>	..... <input type="radio"/>	..... <input type="radio"/>
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don't have	want it?	cost	other reason
(record item No.)	( tick if 'yes')	( tick one option)	

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		.....	<input type="radio"/>	.....	<input type="radio"/>	.....	<input type="radio"/>

## Importance rating - 'don't have' items

**140** I am now going to ask you to sort the items you **don't have** into three piles, indicating how important each item is to you, as shown on this card.  
Record item numbers

showcard 33

not at all  
important

fairly  
important

very  
important

continued over page



not at all  
important


fairly  
important


very  
important


## Importance rating - 'have' items

**141** I am now going to ask you to sort the items you **have** into three piles, indicating how important each item is to you, as shown on this card.

Record item numbers

**showcard 33**

not at all  
important

fairly  
important

very  
important

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continued over page

not at all  
important


fairly  
important


very  
important


## Card activities - yellow

**142** I am now going to show you some cards naming different activities. Can you please sort these cards into two piles. In one pile I'd like you to put the things that you do, and in the other pile I'd like you to put the things that you don't do.

For each activity that the respondent does NOT do, ask:

For each of these activities that you don't do, can you tell me if you would like to do them?

For each activity that the respondent would like to do, ask:

Is the reason you don't do this thing because of the cost, or some other reason?

don't do it (record item No.)	want to do it? ( tick if 'yes')	cost ( tick one option)	other reason
<input type="checkbox"/> <input type="checkbox"/>	..... <input type="radio"/>	..... <input type="radio"/>	..... <input type="radio"/>
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<input type="checkbox"/> <input type="checkbox"/>	..... <input type="radio"/>	..... <input type="radio"/>	..... <input type="radio"/>

## Importance rating - 'don't do' activities

**143** I am now going to ask you to sort the items you **don't do** into three piles, indicating how important each item is to you, as shown on this card.  
Record activity numbers

showcard 33

not at all  
important


fairly  
important


very  
important


## Importance rating - 'do' activities

**144** I am now going to ask you to sort the activities you **do** into three piles, indicating how important each item is to you, as shown on this card.

Record activity numbers

**showcard 33**

not at all  
important

fairly  
important

very  
important

**145** That's all the questions. Thank you for taking part in this survey. I'd like to assure you that the information you have given will be kept confidential.